



OneBeacon
FINANCIAL INSTITUTIONS

Our Capabilities

Financial institutions are highly trusted members of the business community that provide asset protection, investment management and financial lending solutions, among other services. Protecting these entities against a broad range of professional and management liability exposures is our exclusive focus.



OneBeacon Financial Institutions® is exclusively dedicated to protecting the liability risks and exposures uniquely faced by the financial institutions markets. Our specialized style features dedicated insurance professionals who are immersed in the financial institutions sector all day, every day. This expertise carries over to our suite of professional and management liability products expressly developed for financial institutions.

OneBeacon Financial Institutions has the ability to design creative solutions on both a primary and excess basis using both admitted and non-admitted coverage.

Coverage

OneBeacon Financial Institutions considers clients of all sizes, both public and private including:

- Insurance companies
- Banks (greater than \$5 billion in corporate assets)
- Security broker dealers and captive agents
- Insurance agents and brokers
- Investment advisors
- Mutual funds
- Hedge funds
- Real estate investment trusts
- Business development companies
- Private equity and venture capital firms
- Miscellaneous financial institutions

Our capabilities include:

- Directors and officers liability (ABC and Side A/DIC)
- Professional liability
- Employment practices liability

- Fiduciary liability
- Cyber liability
- Financial institutions bonds

Claims and Risk Control Services

OneBeacon Financial Institutions' specialty approach extends to claims handling. Our claim team is focused on financial institutions and is committed to fairly expediting the resolution of your claims. This expertise provides the foundation for superior customer service experience suited to your sophisticated needs. OneBeacon Financial Institutions' claim team is comprised of dedicated professionals who have extensive management and professional liability claim experience and marketplace relationships.

Our claims services include:

- 24/7 claim reporting options
- Prompt and thorough claim investigations
- A specialty claims team with deep experience working exclusively on financial institutions losses



OneBeacon Financial Institutions is a brand of OneBeacon Insurance Group that offers a suite of professional liability, management liability, and fidelity products targeting all classes of financial institutions. OneBeacon Financial Institutions is comprised of experienced and seasoned underwriters as well as a dedicated and responsive claim team.

OneBeacon Insurance Group Holdings, Ltd. ("OneBeacon") is a subsidiary of Intact Financial Corporation (TSX: IFC). OneBeacon's underwriting companies offer a range of specialty insurance products sold through independent agencies, regional and national brokers, wholesalers and managing general agencies. Each business is managed by an experienced team of specialty insurance professionals focused on a specific customer group or industry segment, and providing distinct products and tailored coverages and services. OneBeacon's solutions target group accident and health; commercial surety; entertainment; environmental; excess property; financial institutions; financial services; healthcare; management liability; ocean and inland marine; public entities; technology; and tuition refund.

Contact Us

Kevin R. Koehler
President
212.440.6555
kkoehler@onebeacon.com

Carly Mayer
Underwriting Manager
212.440.6551
cmayer@onebeacon.com

Christopher Luca, CPCU, RPLU
Senior Vice President
212.440.6547
cluca@onebeacon.com

Alexander Ward
Senior Underwriter
212.440.6542
award@onebeacon.com

OneBeacon Financial Institutions

77 Water Street, 17th Floor
New York, NY 10005

Visit onebeaconfi.com for more information.

You can also find us on:



**Coverages may be underwritten by one of the following insurance companies: Atlantic Specialty Insurance Company, Homeland Insurance Company of New York, Homeland Insurance Company of Delaware, OBI America Insurance Company and OBI National Insurance Company.*

This material is intended as a general description of certain types of insurance coverages and services. Coverages and availability vary by state; exclusions and deductibles may apply. Please refer to the actual policies or consult with your independent insurance advisor for descriptions of coverages, terms and conditions. Some coverage may be written by a surplus lines insurer through a licensed surplus lines broker. Surplus lines insurers do not generally participate in state guaranty funds and insureds are therefore not protected by such funds.